ORGANIC MARKETNEWS

ORGANIC STONE FRUIT OUTLOOK





California Organic Stone Fruit is ramping up and we should be in good steady supply by June with new crop Organic Apricots, White & Yellow Peaches and Nectarines, as well as Red and Black Plums, and Pluots.

High graphic 12/2 lb pouch bags and 15-16 lb single layer tray cases for bulk will be offered on most items.

Get ready for the huge Four Seasons-Homegrown Display Contest beginning in mid June!

GOOD NEWS! Eastern Organic Peaches are in season from South Carolina. These Organic Yellow Peaches have high color skin and sweet-juicy flesh. South Carolina Organic Plumcots are in season in 8/11b clamshells too.

Starting the week of 5/26 California **Organic Apricots** will be in excellent supply through the month of June in bulk and clamshells.

ALERT! California Organic Cherries are almost non-existent, as cool weather hindered yields but an excellent crop of Washington fruit is on the horizon, due around mid-June!



OG MELONS

Organic Seedless Watermelons will be available out of Mexico and California. California crop is showing high sugar content and rich color. Pricing is high to start but should improve as the domestic season continues.

Organic Mini Seedless Watermelons continues out of Mexico with steady pricing and availability. Domestic crop will begin in the second week of June.

Organic Cantaloupes and **Honeydews** are finished from Mexico and CA/AZ are just starting with modest volume in late May. Expect a full availability of **Organic Cantaloupes** (which will be very limited to start) and **Honeydews** starting early June.

Also arriving around 5/28 are California grown **Organic Gaya Melons.** This variety has a creamcolored rind with green streaks with flavorful white flesh.



OG LETTUCE & GREENS

GOOD NEWS! LOCAL Organic Lettuce from Pennsylvania (Lady Moon Farms) is in peak season through late May and early June.

GOOD NEWS! LOCAL Organic Green Kale from Lady Moon Farms in Chambersburg, PA is already seeing strong volume and should be promoted to start the month.

LOCAL Organic Greens, including Organic Kale, Collards, and Dandelion, are entering peak season in early June from Lady Moon Farms in PA.

Organic Iceberg Lettuce from the West Coast remains promotable with consistent quality. New Jersey's **LOCAL** production is expected to begin in late May.

Organic Romaine Hearts in California have seen a decline in volume due to quality issues, but a rebound is expected in early June.



OG BERRIES

GOOD NEWS! Organic Blackberries are promotable out of Mexico. Quality remains excellent and volume is steady. Shipper brands are priced to sell, while Driscoll's and Sweet Caroline are commanding a premium.

GOOD NEWS! Organic Raspberries are promotable out of Mexico. Harvests are flushing from Mexico/Baja as the Mexico season begins to finish. Expect a transition in early-mid June.

GOOD NEWS! Organic Strawberries are very promotable out of Northern CA. Quality has been excellent and supplies are strong.

Organic Blueberries remain steady out of the Southeast. Quality has been very nice with good size and flavorful fruit.

OUTLOOK: LOCAL New Jersey **Organic Blueberry** harvests are expected Mid-June depending on weather conditions.



MAY 23 - MAY 30, 2025 | MARKET NEWS 21 25 | FOUR SEASONS PRODUCE



OG BROCCOLI & CAULIFLOWER

GOOD NEWS! Organic Broccoli from California and North Carolina remains abundant in late May. Promotional efforts should continue into early June while favorable conditions persist.

California **Organic Cauliflower** pricing has increased in late May. Conditions are expected to hold steady into early June with continued strong quality.



OG PEPPERS

Organic Green Pepper volume from California is ramped up with great quality, and Georgia's volume is starting, so expect prices to stair step down.

NOTE: Mexico is under-supplied on **Organic Mini Sweet Peppers**, and prices are very elevated but are expected to ease in early June.

111b Hothouse Organic Color Bell Pepper supplies are improving out of Canada. Quality has been excellent on new crop fruit.



OG ASPARAGUS

Organic Asparagus remains available out of Michigan. Volume has been steady but expect supplies to begin tightening after recent cold fronts have halted production. Quality has been excellent. **LOCAL** New Jersey Production is in season but with light availability.



OG KIWIFRUIT

Organic SunGold Kiwifruit from Zespri remains in steady supply from New Zealand, with both 8/1 lb clamshells and volume-filled cases available.

Organic Green Kiwifruit continues to be tight. Relief is expected when the New Zealand crop starts in June.



OG WARM VEG

Organic Zucchini and **Yellow Squash** from Mexico and Georgia have steady pricing with firm supply leading up to Memorial Day but should get better as North Carolina and **LOCAL** New Jersey start in late May. Florida is wrapped up for the season.

Florida is winding down on **Organic Eggplant**. Georgia is delayed and not expected to start until early June.

Supply of **Organic Cucumbers** from Mexico is tight, but Georgia has started and pricing remains promotable.



OG SWEET POTATOES

The first arrival of New 12/3lb bagged **Organic Japanese Sweet Potatoes** (code 244302) will be here 5/23.



OG GREEN BEANS

Organic Green Beans continue to show improved availability in late May, though pricing remains elevated. Slight improvements in supply and cost are expected as June begins. The **LOCAL** season will begin mid-July.

Organic Packaged Green Beans are back in steady supply with decent fill-rates.



OG AVOCADOS

Organic Hass Avocado supplies have improved, with steady availability through the end of May. California-grown fruit from Calavo and Mexican supply will become more available in early June.

Pre-conditioned **Organic Hass Avocados** are now available in both 48ct and 60ct lines.



OG BRUSSELS SPROUTS

Organic Brussels Sprouts from Mexico remain available heading into June. Prices have risen through May due to decreased volume, a trend expected to continue short-term.



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OG GRAPES

New crop **Organic Grapes** from Mexico and Coachella, CA are in full swing with availability in all colors starting Memorial Day Weekend.



OG SWEET CORN

Organic Bi-Color Sweet Corn is in season from California for late-May and early June. There will also be some UPC's tray packs available from Florida.



OG PINEAPPLES GOOD NEWS! Organic Pineapple supplies are finally steady, allowing for promotion without prorates.



OG TOMATOES

GOOD NEWS! Organic Cluster Tomatoes continue to be promotable out Canada with excellent quality and excellent supplies.

Organic Beefsteak Tomatoes are available with strong supplies out of Canada. Quality has been excellent.

High-flavor **Organic Cocktail/Cherry Tomatoes** remain available from Savoura out of Quebec and quality is excellent.

Organic Grape Tomatoes remain available out of Mexico, but Florida production is finished.

Organic Medley Tomatoes remain available with light volumes out of Mexico.



OG CITRUS

Organic Lemons out of California are in limited supplies. Some new crop **Organic Fair Trade Lemons** from Argentina are available. Expect prices to be high for the remainder of May.

Organic Mandarins have fairly good quality for all varieties. Continue to push through the remainder of May.

NOTE: Organic Navel Oranges are in very limited supply. We are transitioning into **Organic Va-Iencia Oranges.**



OG MANGOS

GOOD NEWS! Organic Red Mangos will see another price drop by late-May. Promotional activity should ramp up ahead of Crespo Organics' "Mango Mania" program for June and July.

Organic Ataulfo Honey Mangos are trending smaller. Look to promote the 16/18ct sizes, which have seen price reductions.

Organic Dried Ataulfo and **Red Mangos** from Crespo Organics are now back in stock for the 2025 season. Available in 4 oz and 1 lb bags, these **Organic Dried Mangos** feature standout packaging and strong shelf appeal.

• NOTE: Organic Celery supply remains tight due to limited volume from California and Mexico. Quality has stayed okay, and conditions are expected to improve by mid-June.

• ALERT! We continue to see a very tight Organic Russet Potato prices. Bagged product has been more plentiful, but bulk retail-sized supplies continue to be a challenge. Sizing has been mostly 90ct with some 50/60ct.

• ALERT! Organic Royal Star Papayas will be in tight supply in late-May. Expect prorates and limited availability.

OTHER STORIES

• NOTE: Washington Organic Cosmic Crisp Apples are limited, with shippers skipping a week of packing to make th crop last longer.

• NOTE: Organic Honeycrisp Apple supplies are very light with high prices.

• **Organic Artichokes** from California remain available in late May at elevated pricing. Steady supply is expected into early June.

• Organic Snow and Snap Peas continue to be available out of California with strong production and promotable pricing. Compostable tray packs remain an eco-friendly option to promote into early June.

• Organic Brown Coconuts from Mexico are now in steady supply and are available in 20ct boxes.

• Organic Young Thai Coconuts are in stock in limited volume for mid-May.

CONVENTIONAL MARKET NEWS

MAY 23 - MAY 30, 2025

MELON SEASON PRIMED FOR JUNE

GOOD NEWS!

Seedless Watermelons will be entering new fields in Northern Florida with great quality and improved pricing on 45 ct and 60 ct bins. Expect Georgia fruit in the second week of June.

New crop **Seeded Watermelons** in Ocala, FL will start late May/early June with consistent quality and improved pricing. 20 lb average 35 ct bins of seeded Watermelons are selling well with renewed customer interest.

Mini Seedless Watermelons remain consistent out of Mexico. Pricing and availability on 6ct sizing will be steady.

New crop **Cantaloupes** and **Honeydews** from Mexico are limited, Offshore is finished for the season. Spring crop California and Yuma, AZ **Melons** are slowly getting started. Expect higher prices until supply increases, then promotability later in June.

Tuscan-style Cantaloupes are just starting from desert growing region plantings. The first 9 ct cartons will be in stock after Memorial Day.

Gaya Melons, cream-colored skin with green-streaks and flavorful white are starting up from South Texas.

NOTE: Florida-grown **Athena-style Cantaloupes** have faced growing issues and are limited. Supplies will improve when the Georgia crop starts in June.



CV BERRIES

GOOD NEWS! Strawberries are promotable out of CA. All regions continue to harvest leading to promotable pricing and excellent quality fruit.

GOOD NEWS! Raspberries are promotable out of Mexico. Quality and volume has been very good. We will transition to CA fruit in early- Mid June.

GOOD NEWS! Blackberries continue to be promotable out of Mexico. Supply is good as Mexico growers prepare to finish their season. We will transition to CA in early June. Quality has been very good.

Blueberry pricing continues to ease as harvests increase out of NC and GA. Quality has been improving and has looked nice with good flavor.

Jumbo Blueberries make their return out of CA and Sweetest Batch from Driscoll's continue in season.

LOCAL New Jersey **Blueberries** are expected to begin Mid-June depending on weather conditions.



CV STONE FRUIT

California **Stone Fruit** season is up and running with better size and lower prices as more SKU's are appearing daily. This crop year is looking to have some great size and quality! Currently available:

- Apricots
- Red Apricots
- Yellow & White Nectarines
- Yellow & White Peaches

Heading into June, California "**Peacharines**," Black Plumcots, Red Plumcots, Black Plums, Red Plums, and Red Pluots will be available.

ALERT! California **Cherries** continue to be very limited pre-Memorial Day, with the crop loss at about 60%.

Washington **Cherries** are looking to have a good crop with large size fruit and excellent quality starting around the second week of June. We expect more promotable pricing then.

GOOD NEWS! South Carolina **Peaches** have been beautiful, with prices easing down and fruit sizing up. Expect to see 2-3/4" fruit after Memorial Day. 12/2 lb Pouch Bags are also available.



CV TOMATOES

GOOD NEWS! Cluster Tomatoes continues to be promotable out of Canada. Pricing remains aggressive and harvests remain strong with very good quality.

GOOD NEWS! Snacking Tomatoes remain promotable from all regions. Grape, Cherry, Medley, and Cocktail Tomatoes have excellent supplies and promotable prices. Quality has been excellent.

Beefsteak Tomatoes remain available out of Canada. Supplies are abundant, and pricing remains very affordable.

NOTE: Florida **Vine-Ripened Round Tomatoes** are finished for the season. Light supplies available out of Mexico will bridge the gap until GA gets started in early June. Pricing is strong.

Roma Tomatoes remain steady in both pricing and volume out of Florida and Mexico. The quality continues to be excellent. Four Seasons

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CV KIWIFRUIT

SunGold Kiwifruit will remain steadily available through mid-May, offered in both VF and clamshell packs from the New Zealand season.

New Zealand's Zespri **Green Kiwifruit** is expected to begin in mid-June.

NOTE: Green Kiwifruit remains tight with limited availability from Chile and Europe.



OG LETTUCE

GOOD NEWS! LOCAL Leaf and Romaine Lettuce from New Jersey are at peak production with strong volume and competitive pricing in late May.

GOOD NEWS! California **Iceberg Lettuce** and **Romaine Hearts** also remain abundant with excellent quality and pricing. Both regions offer strong promotional opportunities going into early June.



CV WARM VEG

GOOD NEWS! Zucchini and **Yellow Squash** pricing is promotable and quality has been very good out of Georgia.

Cucumber supply is tight out of Georgia but will open up post Memorial Day.

New crop **Eggplant** from Georgia have begun.

CV PINEAPPLES

Pineapple supplies are steady heading into the

Both HoneyGlow and PinkGlow Pineapples from

end of May. Pricing has held firm.

Del Monte remain available.



CV BROCCOLI & CAULIFLOWER

Broccoli production in Georgia is winding down in late May, while North Carolina production remains abundant and well-priced. California continues to offer an alternative, but East Coast product will remain the primary source.

California **Cauliflower** costs remain steady with strong supplies and quality as we move into June.



CV SWEET CORN

Sweet Corn will transition to GA as the Florida season finishes up. Quality is looking excellent with nice green husks and excellent quality corn. Volume will remain strong.



CV HOTHOUSE CUCUMBERS

GOOD NEWS! Euro and Mini Seedless Cucumbers are promotable out of Canada. Quality is excellent and pricing is promotable.



CV GRAPES

Grapes will start the transition into new crop Mexico and Coachella, CA after Memorial Day to ensure quality remains good.

Some California-grown "Candy Snap" Red Grapes (232019) in 10/1 lb clamshell, and 18lb XL Green Seedless Grapes (10607) are in stock with excellent quality.

GOOD NEWS! There are some spot buys on new crop Mexico 8/2 lb Cotton Candy Grapes (231702) arriving around Memorial Day.



CV ASPARAGUS

NOTE: Asparagus availability has tightened up as the **LOCAL** New Jersey and Michigan growing regions experienced back to back cold fronts slowing down production. Quality has been excellent. Four Seasons Produce Inc.

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CV GREEN BEANS

GOOD NEWS! Promotional opportunities for Florida Green Beans will extend into June due to strong production, excellent quality, and ongoing cost reductions.



CV ARTICHOKES

GOOD NEWS! California Artichokes are becoming promotable again as May ends. Competitive pricing and excellent quality are expected to continue into June.



CV AVOCADOS

Limited supplies of California-grown Premium **Jumbo Gem Avocados** will continue through the end of May. This large-sized fruit, resembling a Hass with a creamy, nutty flavor, is available in 24/28ct VF boxes.

Mexican-grown **Hass Avocados** remain steady across all sizes, with slight price reductions noted at the end of May.



CV PEPPERS

GOOD NEWS! Mexico remains abundant with Mini Sweet Peppers, resulting in promotable pricing.

Seedless Sweet Mini Peppers (Constellation by NatureSweet code 237581) are also in stock and ready to promote!

The **Green Pepper** market remains steady, and early picks from Georgia show great quality and sizing, making them ideal for promotion.

ALERT! 111b Hothouse Color Bell Pepper pricing will rise significantly as Canadian supplies go into a gap. Red Peppers are expected to be the shortest but expect Yellow and Orange supplies to have availability issues as well.



CV POTATOES

The Little Potato Company Display Contest runs now through 7/5. Microwave, Grilling, and pouch bag packs and ready for promotion!

Bulk premium 50 lb **Gold**, **Red**, and **White Potatoes** will transition to California the week of 5/26. Quality is expected to be very good with higher pricing due to freight.

NOTE: Unclassified Potato shippers finished up on old crop White Potatoes and new crop Potatoes. Code 4420, 100/10lb Unclassified White Potatoes will gap until August/September when some new crop Unclassified Whites begin out of New Jersey for a value-bag.



CV MANGOS

GOOD NEWS! Mangos from Mexico are promotable through the end of May, with promotional pricing expected to continue into early June. "Water for All" label fruit will include both Red Mangos and 18ct Ataulfo Honey Mangos.

Ataulfo Honey Mangos are recovering following short supplies during the growing region transition.

Large 14ct **Champagne Mangos** remain in good supply and show excellent quality.

• NOTE: Washington Cosmic Crisp Apples have gotten limited as shippers pull back packing to try and extend the season.

• Eastern **Honeycrisp Apples** will finish for the season this week, we will fill in with some storage Canadian product and then into some new crop Chilean product in June.

OTHER STORIES

• Eastern **Red Delicious** and **Snap Dragon Apples** are winding down for the season and expected to finish in early June and gap until new crop.

- Eastern Ruby Frost Apples are done for the season.
- **Celery** conditions remain stable with steady supplies and favorable pricing, a trend expected to continue.

• NOTE: Limes out of Mexico have limited supplies until the fields dry from rain. Prices could rise.

• California **Brussels Sprouts** are showing improvement in late May. As production increases, both quality and pricing are expected to improve heading into June.



THE LITTLE POTATO COMPANY SUMMER GRILLING DISPLAY CONTEST

MAY 18 - JULY 5, 2025



Fire Up the Grill with The Little Potato Company!

Four Seasons Produce and The Little Potato Company are teaming up again for a backyard-themed display contest featuring LPC favorites. Build a display that drives excitement and sales and tie into LPC's national "Little Springtime Sweepstakes"!

Interested in participating? Contact your Four Seasons Sales Rep or Merchandiser to get started.

DISPLAY CONTEST CRITERIA:

- Build a display that has a grilling/summer BBQ theme between May 18 July 5, 2025.
- All displays must include 1.5lb bags, grilling/oven ready, and microwavable trays.
- Displays must incorporate at least 8 LPC SKU's between bags and trays.
- All products **must be purchased from Four Seasons Produce**, with a minimum of **10 cases** purchased during the contest period.
- Displays should be kept up for at least 2 weeks.
- Displays built **May 18 June 4, 2025** are eligible to participate in "The Springtime Sweepstakes" National Contest with (15) **\$1,000 prizes** in free groceries for retail shoppers from The Little Potato Company.
- Use of social media is encouraged.
- All photos need to be submitted to contests@fsproduce.com no later than July 9, 2025.



DISPLAY CONTEST PRIZES:

1st Place - \$300 Visa Gift Card
2nd Place - \$250 Visa Gift Card
3rd Place - \$200 Visa Gift Card
4th Place - \$150 Visa Gift Card





www.fsproduce.com



THE LITTLE POTATO COMPANY SUMMER GRILLING DISPLAY CONTEST

MAY 18 - JULY 5, 2025

PRODUCT CODES:

 231241 - CV Potatoes Variety Shipper 36/11b Little Potato Co Grill 212058 - CV Potatoes Variety Shipper 36/11b Little Potato Co Micro • 212052 - CV Potatoes Onion & Chive 6/11b Little Potato Co Grill 212051 - CV Potatoes Garlic & Herb 6/1lb Little Potato Co Grill • 242775 - CV Potatoes Garlic & Parmesan 6/11b Little Potato Co Grill • 212056 - CV Potatoes Garlic & Parsley 6/11b Little Potato Co Micro • 222885 - CV Potatoes Lemon & Garden Herb 6/11b Little Potato Co Micro • 229352 - CV Potatoes Rst Gar Rosem Thyme 6/11b Little Potato Co Micro • 212055 - CV Potatoes Little Savory Herb 6/11b Little Potato Co Micro • 242774 - CV Potatoes Hot Honey 6/1 Ib Little Potato Co Micro • 213073 - CV Potatoes Little Reds 16/1.5lb Little Potato Co 213062 - CV Potatoes Little Yellows 16/1.5lb Little Potato Co 213075 - CV Potatoes Little Duos 16/1.5lb Little Potato Co • 213076 - CV Potatoes Little Fingerlings 16/1.5lb Little Potato Co • 237130 - CV Potatoes Little Purely Purple 8/1.5lb Little Potato Co • 213074 - CV Potatoes Little Trio 16/1.5lb Little Potato Co • 218975 - POS Display Bin 1ea Little Potato Co



Four Seasons

Produce Inc



PHONE: 1.800.422.8384









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Homegrown Organic Farms Stone Fruit Display Contest June 16 - July 13, 2025

Four Seasons

GROWN

Four Seasons Produce is once again teaming up with Homegrown Organic Farms for an exciting display contest designed to boost your sales and move plenty of peak-season product through your department. We're anticipating a gorgeous, abundant crop of EFI (Equitable Food Initiative) and ROC (Regenerative Organic Certified) fruit this year. June and July are prime months to showcase these seasonal offerings—so get ready to have some fun, tap into your creative side, and show off your merchandising skills! Mark your calendars and start planning your standout displays for this upcoming contest!

DISPLAY CONTEST CRITERIA:

• Must have a minimum of 4 varieties of fruit in your displays.

HOMEGROWN

• Must use Homegrown Organic Farms point of sale cards and EFI decals, OR have Homegrown Organic Farms branded boxes within your display. Point of sale and EFI stickers can be obtained through your Four Seasons Produce Sales Rep or Merchandiser.

- Displays must remain up for at least 1 week.
- Please send all contest photos to <u>contests@fsproduce.com</u> by August 7, 2025.

DISPLAY CONTEST CODES:

- 239884 OG Premium Yellow Peach euro box 244102 - OG Premium White Peach euro box 240494 - OG Premium Yellow Nectarine euro box 243851 - OG Premium White Nectarine euro box
- 244126 OG Premium Red Plum euro box
- 244127 OG Premium Black Plum euro box
- 244128 OG Premium Pluot euro box

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- 244134 POS Display box Homegrown euro (new green)
- 244133 POS Display Pop Up Bin Homegrown (new green)
- 239994 POS Display Box Homegrown 2 layer (new green)

LARGEST DISPLAY

1st PLACE - \$400 gift card 2ND PLACE - \$300 gift card 3RD PLACE - \$200 gift card

VISA

1st PLACE - \$400 gift card

MOST CREATIVE

DISPLAY

2ND PLACE - \$300 gift card

3RD PLACE - \$200 gift card



(3 registers or less)

1st PLACE - \$400 gift card

- 2ND PLACE \$300 gift card
- 3RD PLACE \$200 gift card





For more information, please contact your Four Seasons Sales Rep or Merchandiser.

Thank you for your continued trust and support of Four Seasons Produce.















That's Equitable Food Initiative Certified

We have achieved more than 300 of the industry's highest standards in social responsibility to earn EFI certification, which provides the transparency and assurance consumers are looking for. Our stonefruit programs were the first of their kind to achieve EFI certified in 2020. This certification has provided the foundation for a collaborative team approach and continuous improvement.



Scan to learn more:



equitablefood.org

That's Regenerative Organic™ Certified

We have a Regenerative Organic Certified[™] stonefruit program. This newly developed certification is overseen by the Regenerative Organic Alliance, a group that promotes regenerative organic farming as the highest standard for agriculture. ROC builds on a foundation of organic principles with strict standards and regenerative practices that improve soil health, ensure animal welfare, and promote fairness for farmers and farmworkers.

Scan to learn more:



Regenerative Organic Certified™



NEW! DELIVERY STARTING 5/20



2 FORKFULS A DAY, FOR BETTER GUT HEALTH

At Cleveland Kitchen, we believe in creating world-class culinary fermented foods for all. Fermented foods are regularly consumed within European and Asian cultures and we invested in finding a way for American consumers to simply and deliciously do the same.

Our team truly believes that fermented foods are a key to a healthier diet and we want to make it effortless for people to savor them in any occasion.





Our team is extremely proud of our Cleveland heritage and thoughtfully source ingredients locally from Midwest farmers. It is an honor to support and uplift farms that we can personally collaborate with in our local Ohio community.







NEW! **DELIVERY STARTING 5/20**



243915









243925

DESCRIPTION

CV Kimchi Classic

CV Sauerkraut Caraway Classic

CV Sauerkraut Roasted Garlic

CV Squerkraut Dill Pickle

CV Squerkraut Red Beet

CV Pickled Red Onions

CV Pickled Asian Veg

CV Kimchi Pickles

CV Kimchi Spicy

CV Kimchi Mild



243923



SLEVELAND

Kitchen

KIMCHI PICKLES

IGHTLY FERMENTED FOR @ U 11

243927

UPC

6/16 oz Cleveland Kitchen 8-83061-00057-4 6/16 oz Cleveland Kitchen 8-69982-00001-5 6/16 oz Cleveland Kitchen 8-59774-00784-1 6/16 oz Cleveland Kitchen 8-59774-00785-8 8-59774-00772-8 6/16 oz Cleveland Kitchen

8-59774-00742-1 8-59774-00783-4 8-59774-00727-8 8-69982-00000-8 8-69982-00005-3

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