

ORGANIC MARKET NEWS



MAY 9 - MAY 15, 2025

ORGANIC STRAWBERRY SEASON



GOOD NEWS! Organic Strawberries continue to be promotable from Baja, Mexico and California for mid-May.

California Organic Strawberry production is beginning and volume will increase for both Driscoll's and shipper brands throughout May. Baja's season is wrapping up with about two weeks of harvests remaining.

GOOD NEWS! Organic Blackberries continue to be available and promotable from Mexico. Quality has been exceptional.

Organic Raspberries remain steady out of Mexico with excellent quality and reliable availability. California production will begin in mid-June.

Organic Blueberry production is increasing across the Southeast US. Despite recent weather challenges, harvests continue steadily and pricing has eased to moderate levels. North Carolina production is expected to begin by mid-May.



OG STONE FRUIT

GOOD NEWS! The first beautiful California Organic Apricots have arrived with steady supplies and a promising season ahead.

California Organic Cherries are very limited in both bulk and clamshells. Slight week-over-week improvement is expected, but promotable volume isn't likely until Washington fruit begins in early June.

California Organic Nectarines are expected to arrive around May 17th. Initial sizing will be small and tight, but better sizing and volume should quickly follow.

South Carolina Fair Trade Organic Yellow Peaches are due around May 10th with small sizing and strong prices. Sizing should improve rapidly.



OG MANGOS

GOOD NEWS! Organic Tommy Atkins Mangos will see another price decrease by mid-May. As we approach June, which is Four Seasons "Mango Mania" month, prices are expected to drop even more.

NOTE: Organic Ataulfo Mangos are transitioning north to the Nayarit region, which will limit availability through mid-May. Pricing should remain steady.

Organic Dried Ataulfo and Dried Round Mangos from Crespo Organics are now back in stock for the 2025 season. These Dried Organic Mangos have best in class texture and flavor with premium packaging, available in 4 oz and 11b baas.



OG SPRING VEG

Organic Rhubarb continues with excellent promotable supply from the Pacific Northwest. LOCAL Lancaster, PA-grown Organic Rhubarb is also joining the mix.

Organic Asparagus is in season from USA farms. California continues to harvest, LOCAL New Jersey volume is light, and Michigan season has begun with good production.

Organic Sugar Snap Peas in compostable packaging are available in May with promotional pricing. Promote the eco-friendly option now while California's short season lasts.

Bulk Organic Sugar Snap and Snow Peas are also available, along with Organic Purple Snow and Snap Peas to enhance presentation.



OG MANDARINS

GOOD NEWS! Continue to move promote the remaining Organic Mandarins for the rest of May.



OG BRUSSELS SPROUTS

NOTE: Organic Brussels Sprouts volume decreased in late April due to reduced Mexico production. Supply remains steady and high quality, but pricing is rising and expected to increase into June. "Grab and go" packs are also limited due to a shift toward bulk.



OG ARTICHOKES

Organic Jumbo Artichokes remain in peak season with ample production and competitive pricing.

NOTE: Smaller sizes are becoming more prevalent by mid-May, and prices are expected to increase. Expect to see less 12 ct and more 18 ct.



OG BELL PEPPERS

ALERT! Organic Hothouse Color Bell Peppers will be tight with high pricing during the transition from Mexico to Canada. Canadian production is delayed, creating a gap. Light harvests may begin by the end of May, but availability will stay limited.



OG WATERMELONS

GOOD NEWS! Organic Mini Seedless Watermelons are abundant in the 6ct variety, while 8ct remain limited. Note: The first Domestic crop out of Arizona is expected to begin by mid-May.

Organic Seedless Watermelons from Mexico are starting off good this season. Pricing is showing steady improvement. 60 ct Bins will be in stock 5/12.



OG AVOCADOS

NOTE: Organic Hass Avocado supplies overall are lower. 48 ct fruit is more readily available but holding steady on price. 60 ct fruit remains tight.





OG GREEN BEANS

ALERT! Organic Green Beans are limited in May with high prices. Marginal improvement may occur in June, but conditions will likely stay tight until local season starts in July.

ALERT! Packaged **Organic Green Beans** will be in limited supply for early May too.



OG GRAPES

NOTE: There will be a brief gap between import Organic Grapes and new crop Mexico and Coachella, CA Organic Grapes during mid-May.

First of the season **Organic Green Grapes** from Mexico have started in small volume.

New crop **Organic Red Grapes** are expected to begin to arrive around late May. So expect a cap as the Southern Hemisphere fruit is now finished for the season.



OG ONIONS

Peri & Sons have started harvesting new crop El Centro, CA Organic Onions. Organic Red and White Onions are currently in stock, including 40lb Jumbo Organic White Onions under code 41518. Organic Yellow Onions will arrive by mid-May. The 16/3 Organic Red and Yellow Onions will transition back to biodegradable Earth Bags.

NOTE: These are "short day" Organic Onions and will have a rougher appearance than "long day" types, so expect lighter, uneven coloring, some staining, and flaky skins.



OG BROCCOLI & CAULIFLOWER

GOOD NEWS! Organic Broccoli and Cauliflower supply from California is abundant.

East Coast production has started in Georgia and North Carolina, adding volume. Promotional opportunities remain favorable through May.



OG CELERY

NOTE: Organic Celery supply is sharply down from California and Mexico. Quality remains strong, but declining volumes may impact quality and pricing negatively through May and early June.



OG KIWI

Organic SunGold Kiwi from Zespri will be in steady supply from New Zealand. Both 8/1 lb clamshells and volume-filled cases are available.

NOTE: Organic Green Kiwi remains very tight in supply. Conditions are expected to persist until the New Zealand crop begins in June.



OG TOMATOES

Savoura BIO's high flavor **Organic Cherry On-the-Vine** and **Cocktail Tomato** programs are ramping up with better Quebec greenhouse production.

Organic Beefsteak Tomatoes remain available out of Canada. Pricing has eased slightly with increasing harvests. Quality is excellent.

Organic Tomatoes on the Vine have seen price decreases as Canadian volume begins to ramp up. Quality remains excellent.

Organic Snacking Tomatoes remain available from Florida and Mexico with excellent quality.

NOTE: Lady Moon Farms' Florida Organic Tomato season is winding down, with harvests expected to conclude by mid-May. They'll be back in season from their LOCAL PA farm in July.



OG LETTUCE

GOOD NEWS! Organic Romaine Heart volume is rising with good quality and promotional potential. Pennsylvania production is beginning to offer LOCAL alternatives.

Organic Iceberg Lettuce is reliable and high quality.

Following Florida's **Organic Lettuce** season ending in April, California supply is strong. **LOCAL** New Jersey and Pennsylvania Organic Leaf and Romaine Lettuce production is starting to ramp up.





OG TROPICALS

NOTE: Organic Pineapples have seen a slight bump in supply, but shortages and prorates remain likely. Prices will stay elevated.

Organic Young Thai Coconuts will be back in stock by mid-May in limited supplies.

Organic Brown Coconuts from Mexico are in steady supply for mid-May. Be sure to check out this new item in the Four Seasons Organic Tropical lineup. Available in a 20ct box.

NOTE: Organic Royal Star Papayas supplies will be very tight by mid-May. Expect shortages and prorates.

Organic Apple supplies are dwindling, and prices are rising. Expect this trend to continue until the new crop. Some imported fruit is available for the

summer with strong markets and tight supply.

Many **Organic Navel Orange** shippers are finishing their seasons in mid-May. We will begin transitioning to **Organic Valencia Oranges** as supplies begin to dry up.

OTHER STORIES

NOTE: Organic Lemon prices are increasing as California seasons wrap up for some shippers. Fresh crop Argentina imports will arrive in late May or June. **ALERT! Organic Peeled Garlic** in 5 lb and 4/5 lb containers will be tight for mid-May.



CONVENTIONAL MARKET NEWS

MAY 9 - MAY 15, 2025

NEW CROP STONE FRUIT OUTLOOK







California **Apricots** have arrived in great condition. Excellent supplies are expected, with prices softening as the season continues. 12/2 lb Punnet Baskets of regular and **Red Apricots** will be offered.

California **Cherries** are gaining momentum after a slow start. Sizing is big and flavor is good. Slight price drops are expected weekly as supply improves. Promotable volumes will come after Memorial Day.

New crop **Yellow** and **White Peaches** are in stock in Euro Trays for loose sales and 12/2 lb high graphic pouch bags. Quality is good to start and pricing will drop more in May.

First of the season Eastern **Peaches** will come into season during mid-May. South Carolina growers expect a good crop.

New crop California **Yellow Nectarines** are in stock with strong supplies expected. Prices will ease as harvest volume increases through mid-May.

Import **Plums** are winding down. A short gap is expected before new crop California **Plums** arrive.



CV BERRIES

GOOD NEWS! Blackberries are becoming highly promotable as harvests increase from California and Mexico. Quality is excellent and pricing is aggressive. Georgia production is expected by early June.

GOOD NEWS! Strawberry availability is improving as California harvests recover from recent rain and cooler weather. Pricing is promotable and volume is stabilizing as Oxnard and Santa Maria production ramps up.

Raspberries from Mexico are still available with slightly increasing harvests as the season winds down. California production is expected to begin mid-June. Quality is excellent and pricing is stable.

Blueberries from the Southeast US are available, though harvests remain limited due to weather and reduced acreage. North Carolina growers are expected to begin harvests by mid-May, which will aid availability. Pricing is currently steady. 8/18 oz packs are in stock too!



CV TOMATOES

GOOD NEWS! Jumbo Vine Ripened Tomatoes from Florida remain available with excellent crown pick quality and good size. Supplies are limited as Florida's volume slows, but steady availability is expected.

GOOD NEWS! Snacking Tomatoes from Florida and Canadian greenhouses remain promotable. Grape, Cherry, Medley, and Campari/Cocktail Tomato types are available with strong pricing and excellent quality.

GOOD NEWS! Beefsteak Tomatoes remain promotable from Canada with excellent quality and aggressive pricing.

GOOD NEWS! Tomatoes on the Vine from Canada are also highly promotable with excellent quality.

Roma Tomatoes are seeing price increases due to tightening supplies from Mexico and Florida. Quality remains excellent.



CV MANGOS

GOOD NEWS! Mexican Mangos have reached the lowest pricing of the season. Red Round Mangos from Mexico and Guatemala have strong availability, making mid-May ideal for promotion.

Ataulfo Honey Mangos are transitioning, which may lead to a slight increase in pricing during mid-May.

GOOD NEWS! Premium 14ct Champagne
Mangos from Ciruli Brothers are in great supply.
These large, attractive fruits are excellent for
mid-May promotions.



GOOD NEWS! Lettuce from California is performing well. Iceberg shows excellent quality and pricing. Romaine Hearts and Leaf Lettuce are also strong, making May an ideal time for Lettuce promotions.

LOCAL Leaf and Romaine Lettuce from New Jersey will start to become available in early May, with volumes increasing as the month continues.







CV RHUBARB

GOOD NEWS! Beautiful Rhubarb from the Pacific Northwest continues in strong supply.



Pineapples from Del Monte are in good supply, but expect slightly elevated pricing due to tariffs.

HoneyGlow and PinkGlow Pineapple varieties will be available for mid-May.



CV CANTALOUPE & HONEYDEW

Cantaloupe and Honeydew supply from Mexico is gradually increasing as imports from Central America end. Prices remain elevated as shippers transition across growing regions.

Varietal Melons are finished for imports.

New crop Melons will ramp back up for June.



CV GRAPES

Import Green Grape prices are rising, while Red Grapes from Chile remain favorable with spot buys.

Mexican Red Grapes are expected to begin harvests by mid-May.



CV PEPPERS

Hothouse grown Color Bell Peppers prices are beginning to firm as the Canadian flush slows. Availability and quality remain excellent across all three colors with reasonable price points.



Florida Green Beans will return to promotional pricing during May following post-Easter highs. Quality is excellent and production is solid for mid-May.



CV ASPARAGUS

Asparagus remains available from New Jersey, Delaware, and Michigan. LOCAL New Jersey and Delaware farms continue to be promoted and quality is excellent.



CV SWEET CORN

GOOD NEWS! Bi-Color and White Sweet Corn from Florida remains available with steady supplies and excellent quality.



CV AVOCADOS

Mexican-grown **Hass Avocados** are steady across all sizes. Following a successful Cinco de Mayo, pricing has eased slightly.

A limited supply of California Premium **Gem Avocados** will be available for mid-May. This variety, similar to Hass with a creamy, nutty flavor, will come in large sizes (24-28 ct).



CV SUNGOLD KIWI

New Zealand SunGold Kiwi is here in steady supply.

Tariff-related price increases will cause a minimal bump. Both VF and clamshell packs will be available throughout May.

NOTE: Green Kiwi remains tight in supply but consistent in availability.



CV ARTICHOKES

GOOD NEWS! California Artichokes are priced advantageously this May, with strong quality and steady supply, an excellent promotional opportunity for the second half of the month.



CV BROCCOLI & CAULIFLOWER

GOOD NEWS! Broccoli from North Carolina and Georgia is plentiful and well-priced. California will supplement as Mexican supply tapers off.

GOOD NEWS! California Cauliflower is in strong supply and favorable pricing is expected to persist into mid-May.



CV WATERMELON

GOOD NEWS! Seedless Watermelon bins remain consistent out of Northern Florida. Quality is strong on 60ct and 45ct bins. Pricing at the farm may ease heading into Memorial Day, but higher freight markets will offset that.

Seeded Watermelon bins are available though are limited as the Florida season begins.

GOOD NEWS! Mini Seedless Watermelons from Northern Mexico continue with excellent quality. Supplies and pricing are trending promotable.



CV LOCAL VEG

GOOD NEWS! Growers in New Jersey are starting to harvest more and more LOCAL spring row crop vegetables for May!

LOCAL NJ Bunched Herbs, Leeks, Radishes, Chards, Collards, Kales, Spinach and more are coming into peak season from the Vineland area!

Celery supply and quality are stable and expected to remain so through May.

NOTE: California **Brussels Sprouts** are in limited supply with prices expected to remain high through May. Quality is good, but tight supply is keeping pricing elevated.

OTHER STORIES

NOTE: Honeycrisp Apples are nearing the end of their season. Prices are rising as both domestic and import markets tighten.

NOTE: Bosc Pears are in very tight supply, keeping market prices strong.

MEMORIAL Day MERCHANDISING TIPS

MEMORIAL DAY IS MONDAY, MAY 27

MERCHANDISING ACTIONS

- · Timing! Your fruit counters should be reset with fresh crop Stone Fruit, Soft Fruit, Grapes, and Melons by Thursday, May 23. Cut back on apples, pears, and citrus. Don't play catchup through the holiday weekend, especially on the seasonal product.
- Expand your berry sections. Full variety is available on organic and conventional berries during the spring peak!
- Your vegetable counters also need to have some adjustments made. Cut back the spacing on the hard cooking vegetables such as turnips, winter squashes, parsnips, etc. Key items to expand: Corn, Lettuces, Tomatoes, Celery, Cabbage & Slaw Mix, Green & Colored Peppers, Cucumbers, Radishes, Scallions, Portabella Mushroom Caps & Slices, Sweet Onions, and New Potatoes.



 Drive sales and margin through melon displays. Fine sharp price points for whole melons and also build large refrigerated or ice displays of cuts and halves, sold at higher per pound prices. This extra margin on cuts will provide nice profit mix and options for shoppers.



POPULAR DISPLAY THEMES

VEGGIE GRILLING:

Try a display that includes: Vidalia Onions, Colored Peppers, Asparagus, Portabella Mushroom Caps & Slices, Eggplant, Count Russet Potatoes, and Green & Yellow Squash.

You might even want to try a combination of these items at a common price per pound. Tie in "Garlic Expressions" and other marinades, and minced garlic.

CORN CRAZY:

Build a large, secondary display of Sweet Corn, using a bin dummied up to control your display quantities. Position a clean trashcan at the display for your customers to shuck their corn. To make very good margin, trim, strip, and tray-pack 5 ears of Sweet Corn and get premium retail for the added value and convenience.

TOMATO PATCH:

Create mass displays using Grape, Vine Ripe, Beefsteak, Cocktail, Heirlooms, Mixed Cherry, and Cluster Tomatoes. Be sure to add Basil to these displays.







DELIVERIES & PLANNING

- Order your hard goods and semi-perishables to hit your store early - by Tuesday, May 21 or Wednesday, May 22. Get 'em in and load up the department. These are items that you don't want to be fooling with come the weekend: Salad Dressings, Dips, Salsa, Juices, Croutons, Fruit Dips, Nuts, etc. Have your evening associates pack out these sections at night. Avoid that congestion in your aisle during business hours.
- Bring in your hard vegetables and fruit by Thursday, May 23. These lines and items include: Potatoes, Onions, Carrots, Mini Carrots, Apples, Pears, Oranges, Lemons & Limes, Honeydew, Cantaloupe, Pineapples, and bin Watermelons.
- · There is no need to be overly cautious with bin Watermelons. This is only the beginning of the summer picnic season. Your risk is low even if you have a few extra melons after the holiday. Store Watermelons at room temperature.
- Bring in your Sweet Corn by the pallet and try to have it in by Thursday, May 23, and Friday, May 24, and keep it watered or iced down. 42 cases per pallet.



FOUR SEASONS MEMORIAL DAY SCHEDULE

SATURDAY 5/25:

Normal office and delivery schedule.

SUNDAY 5/26:

Normal office and delivery schedule.

MONDAY 5/27:

Normal delivery schedule, office open 8:30am - 1:00pm, taking orders for Tuesday 5/28 delivery.



Please contact your sales representative with any questions.

Have a happy and safe Memorial Day!







VIDALIA SWEET ONIONS DISPLAY CONTEST April 28 - May 25, <mark>20</mark>25

Four Seasons Produce has once again partnered with Richter Produce (Stanley Farms) to kick off the Vidalia Sweet Onion season in style with our annual display contest!

The long-awaited and highly anticipated Vidalia Sweet Onion season is officially underway in Georgia, and we're here to help you "sweeten" your sales and boost profits. Spring is in full swing, and there's no better time to showcase this iconic sweet onion!

AY CONTEST CRI

 Build a display of conventional or organic (or both) Vidalia Sweet Onions in your department. All product MUST be purchased from Four Seasons Produce. Product codes are below:

4105 - CV Onions Sweet Jumbo 40lb Vidalia

4166 - CV Onions Sweet 16/3lb Vidalia Bag

41541 - OG Onions Sweet 40lb Vidalia

41540 - OG Onions Sweet 16/3lb Vidalia Bag

230952 - POS Vidalia Display Box

- Must purchase at least 8 cases of product during the contest period to gualify. This can be a combined total of loose or bagged product.
- Displays must include the Vidalia Sweet Onions point of sale signage or the display boxes showing the Vidalia Onions brand.
- All displays must remain up for a minimum of 1 week.
- Please send all display photos to contests@fsproduce.com by May 29, 2025.



Every qualifying entry will receive a Stanley Farms hat just for entering!



GRAND PRIZES:

1 Small Store Winner (3 registers or less)

1 Large Store Winner (4 registers or more)

Blackstone Grill and Grill Cover

Display winners will be judged off of overall eye appeal, display creativity, and use of point of sale signage.

BEST GRILLING DISPLAY:

1ST PLACE

Outdoor Patio Rolling Cooler 2ND PLACE

Grilling Getup (Grilling apron, grilling set, grilling gloves)

Display must include at least 3 grilling themed produce items tied in to qualify. See suggested tie in items.



BEST ALL ORGANIC **DISPLAY:**

1ST PLACE

Outdoor Patio Rolling Cooler **2ND PLACE**

Grilling Getup (Grilling apron, grilling set, grilling gloves)

> Display must be 100% organic product.





BRAND REFRESHES DURING MAY

discontinue





new



4oz. baby kale



607

updated



baby kale spring mix to spring mix plus



baby greens + crunch to sweet crunchy mix



super spinach to powerhouse spinach blend



removed kale for improved quality

everyday favorites















essential salads



















Fresh **NEW LOOK** outside Same great taste inside









LABEL CHANGE **ORGANIC LIVING CRESS**



BOLD AND PEPPERY

THIS HERB ELEVATES:

- SMOOTHIES
- PIZZAS
- SALADS





OLD CODE CODE

DESCRIPTION PK/SZ

OLD UPC

223578 243682 OG Watercress 6 ct Clam Local Bounti 7-16582-01750-2 7-16582-11009-8

DELIVERY STARTING 5/14







DRIED MANGO SLICES

Connect with us info@CrespoOrganic.com





OUR DRIED MANGOES ARE PACKED INTO RESEALABLE ZIP TOP POUCHES FOR OPTIMAL FRESHNESS

Suggested **WAREHOUSE** Storage Temp 45° - 55° F Suggested **RETAIL** Storage Temp (Ambient) 60° - 70° F

BEST BY DATE 1 Year from Pack Date
*best by dates are stamped on each individual pouch and master box







AVAILABLE NOW!

CODE	DESCRIPTION	PK/SZ	UPC
239401	OG Dried Mangoes	20/4oz Crespo	0081001770085
239402	OG Dried Mangoes Ataulfo	20/4oz Crespo	0081001770086
239403	OG Dried Mangoes	15/1lb Crespo	0081001770107
239404	OG Dried Mangoes Ataulfo	15/11b Crespo	0081001770108







