



MARKETNEWS ORGANIC OUTLOOK

ORGANIC MANGO PEAK SEASON



Tommy Atkins variety **Organic Round Mangos** from Mexico are in peak season and we will have promotable pricing through July! Look to build big displays and keep them stocked all summer long.

Organic Ataulfo (Honey) Mango supplies and pricing are steady for mid-June and will likely run through most of July. They will be a good replacement for the **Organic Haitian Mangos (ALERT!)** as rain and subsequent challenges have prevented us from loading any fruit in Haiti the past 2 weeks.

Check out the details of the July Crespo Organic Mango Display Contest on page 9.

COMING SOON - Crespo Organic will also be offering a unique variety from Mexico: **Organic Green Sweet Thai Mangos**

Green Thai Mangos are totally green with no skin blush and are to be eaten when flesh is still firm. They have a more crunchy, crisp flesh, with lower juice content. Think green apple and or pear consistency when consuming this variety, with undertones of nutty and a hint of floral. Look for this unique variety during late June and into July.



OG WATERMELONS

Organic Watermelons from California should be very promotable. Bins and cartons will be available this week (60 & 70 ct). Quality has been very nice with good sugar and color.

We will also be offering an **Organic Crimson Seeded Watermelon** from Florida this week. Quality is expected to be excellent on this "Old Fashioned" variety melon planted from saved seeds.

Organic Mini Watermelons will be available this week in low numbers. Quality has been very nice. California crops should begin in very nice numbers in the coming weeks.



OG STONE FRUIT

Organic White & Yellow Peaches and Nectarines continue in good supply from California. South Carolina Organic Yellow Peaches are in steady supply.

Organic Donut Peaches will be steady this week, then we may see a small gap waiting for the new Galaxy variety.

Organic Dark Sweet Red Cherries are now in season from Washington. A good crop is expected with peak volume in late June and early July.

Organic Rainier Cherries are available from California, but they will be gone quickly. Hopefully Washington will begin around the beginning of July.

Organic Apricots, Red Plums, and Black Plums are in good, steady supply.

Organic Flavorosa Pluots are finishing up and we will gap for a couple of weeks until the next pluot variety begins (likely Dapple Fire).



OG GREENS

Organic Greens from Lady Moon will continue to harvest and see steady supplies through the summer.

Organic Kale from Lady Moon Farms is beginning to ramp up volumes in early June. Expect fresh Pennsylvania product with outstanding quality and good price points. Early to mid-June is going to be a great time to promote.

Organic Dandelion and **Red Dandelion** will be promotable in mid-June from Lady Moon Farms in Chambersburg, PA. Look for aggressive pricing and outstanding quality.



OG ASPARAGUS

Organic Asparagus prices are going up this week as harvests begin to slow down from California. Quality remains very nice.

28lb cases from New York grower, Pedersen Farms, will still be available but volume is slowing as the end of their season is approaching. Quality has been excellent all season.



OG CAULIFLOWER

Organic Cauliflower from California has had vast improvements in quality and availability here in mid-June.

However, expect pricing to rise toward the end of June because of the extreme heat California is experiencing. The Canadian crop will begin in mid-July.



OG GREEN BEANS

Organic Green Beans from Georgia were in limited availability in the second week of June. After getting some rain, crews were unable to harvest the crop.

As we head into the third week of June, supplies from Georgia will be limited. Supplies from California and Mexico will be available in limited volumes until **Organic Green Beans** begin harvesting in Virginia at the end of June.



OG CUCUMBERS

Organic Cucumber from Georgia have struggled in the early to mid because of the rain Georgia. Hopefully the third week of June will bring sunshine and help see volumes improve.

Expect to see higher volumes of Mexican and California crop while supplies are low on Georgia **Or**ganic Cucumbers.



OG GRAPES

Organic Green, Black, and **Red Seedless Grapes** out of Mexico are now in excellent supply with prices allowing for promotion.

The first Organic Cotton Candy and Sweet Sapphire Grapes are expected to arrive to the East Coast on June 15.



OG CABBAGE

Organic Green Cabbage continues to be in steady supply. East coast **Organic Cabbage** will begin to transition to North Carolina in mid-June. With this transition, expect improved quality and pricing. We will also begin to see local supplies in mid to late June.

Organic Red Cabbage availability has continued to improve in June. Expect pricing to begin to improve headed into the third week of June.

Organic Savoy and **Napa Cabbage** continue to see steady availability & good quality, with some local availability.



OG SWEET CORN

Organic Bi-Color Sweet Corn from California continues to yield steady volumes in mid-June. As the season continues, we have seen improving quality and pricing. The California crop will come to an end in late-June. Expect Virginia to begin harvesting in early July, along with the NY and Quebec crop to begin in mid-July.



OG HASS AVOCADOS

ALERT! Organic Hass Avocados continue to climb even higher in price as Mexican fruit is all but done, and California fruit is very limited. Peruvian fruit is commanding a higher price as a result.

Mexico will look to make a rebound in early to mid-July with the first "Flora Loca" season fruit beginning to be available. Pricing could go even higher in the meantime.



OG BROCCOLI

Organic Broccoli and **Broccoli Crowns** from California have increased in supplies here in mid-June. Pricing and availability have begun to improve in the second week of June, as quality has remained excellent. **NOTE:** We can expect to see pricing to begin to rise at the end of the third week in June due to the extreme heat California has been experiencing in many of its growing regions.

The Canadian crop is shaping up to be a good crop and begin in mid-July.



OG CELERY

Organic Celery has seen improved volumes in June. Availability seems to be steadier and quality issues are minimal. Expect pricing to remain expensive, with some moderate decreases in mid-June. Both availability and quality will continue to improve as we head into late June.



OG PEPPERS

Organic Mini Mix Sweet Peppers from Mexico will be promotable in the mid-June. Quality continues to remain good and volumes are increasing. This is a great time to add them to a display for a splash of color.

Organic Green Peppers from the West Coast are in steady supply as mid-June is ramping up. Expect pricing to remain the same while quality continues to remain excellent. East Coast **Organic Green Peppers** remain limited as the season is just beginning.

Organic Colored Bell Peppers from Holland are beginning to see tightened supplies in mid-June. Expect to see both Canadian and Holland pepper in mid to late June with a slight price increase.



OG SQUASH

Organic Green Squash and **Yellow Squash** from Lady Moon Georgia remain in excellent quality. Expect volumes and availability to tighten headed into the third week of June due to the rain in Georgia, however pricing will remain the same. The good news is that local **Organic Squash** is coming into season from OH, NJ, and PA.



OG BERRIES

New crop Organic Blueberries out of New Jersey are have started! Get ready to promote local blues. ALERT! The Salinas Valley in California experienced extreme heat for several days this week. It delayed Organic Blackberries, it caused some Organic Raspberries to drop off the plants, and on Organic Strawberries, is causing smaller berry size and post-harvest bruising to show up on the fruit.

We'll all be dealing with the consequences of the heat-stressed berries for the next few weeks. Stay tune for more info.



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OG SPECIALTY FRUIT

Organic Specialty Fruit that are now in season for June: Organic Jackfruit (very limited supplies) Yellow Pitahaya (Dragon fruit), Black Mission Figs, and Lychee fruit!



OG TOMATOES

Organic Grape and **Cherry Tomatoes** from Lady Moon Farms continue to be very promotable this week. Harvests continue to flush from Georgia and quality is always outstanding.

Organic Beefsteak and **Cluster Tomatoes** will be very promotable again this week. Prices are starting to rise some ahead of the holiday demand, but still very promotable. Quality has been excellent.

Organic Heirloom Tomatoes will be available again early week from Mexico. Local greenhouse grower, Toigo Farms, is experience a harvest gap currently causing the shortage of product. Quality looks to be very nice from Mexico.

OTHER STORIES

• Organic Eggplant from Lady Moon Farms in Georgia has improved in supply. As we head into the third week of June, expect to see steady supplies, improved quality, and better quality.

• Organic Broccoli Rabe supplies are going to be limited in mid-June. Expect to see erratic availability and possibly a small pricing increase. The limited supplies and possible pricing increase is caused by the heat in California.

• Organic Baby Bok Choy is seeing increased volumes in mid-June. As we continue in June, expect to see continued excellent quality, improved pricing, and steady availability. Also, we expect to begin seeing local crop in mid to late-June.

• New crop medium Organic Red and Yellow Onions are in limited supply this week. Jumbo Organic Red, Yellow, White, and Sweet Onions are in much better supply.

• ALERT! Organic Lemons out of California and Mexico remain extremely limited with skyrocketing prices. Supplies are expected to improve in late June as Mexican production ramps up, which has been slow due to some of the coolest temperatures and way higher than normal rainfall. • Organic Leaf Lettuces from Lady Moon Farms in Chambersburg, PA will be in steady supply through the third week of June. The final week of June expect to see more volumes coming from California and Canada.

• Organic Romaine Hearts are steady now, but due to the extreme heat in California impacting harvests and plantings, will become much more expensive and limited for the rest of the month.



It's time to make your scheduling, ordering and merchandising plans for the Independence Day holiday sales period!

Deliveries and Planning

Four Seasons Produce will be delivering on a standard schedule for the week before and of the 4th of July. Don't wait until the last minute to fill your cooler and back rooms or you might be caught with empty shelves and be waiting on a delivery to satisfy your customers.

WEDNESDAY 6/26:

Order your hard goods such as croutons, dips, dressings, snacks, juices, etc) to arrive this day. Get 'em in and pack 'em out early so you're not messing around with these areas of your department during the busiest times of the selling period.

THURSDAY 6/27 - FRIDAY 6/28:

Order your hard fruits and vegetables. Have your evening associates pack out your semi-perishables and non-perishables & hard fruits and vegetables. Have your back rooms and storage areas organized and straightened in preparation for large deliveries. Be organized and the holiday will go smoothly.

FRIDAY 6/28 - SATURDAY 6/29:

Get your tonnage items in early. Start taking delivery of your sweet corn, summer fruits, watermelon and cantaloupe needs. If you wait until Saturday 7/1 to bring in our heaviest orders, you'll be waiting on your delivery for product that you need to sell that day. The heavy surge of customers will begin on Thursday and pick up momentum as you get further into the holiday weekend.

SUNDAY 6/30 - WEDNESDAY 7/3:

Bring in your refill of ad items, highly perishables and product to cover your weekend and Monday sales.

Mass displays are going to sell product, so don't be bashful. Be aggressive and keep your displays full!

Summer Fruit Merchandising

Promote conventional and organic summer fruits in a big way. The eating quality and value are outstanding on all varieties. Cherries will be at their best from the Northwest and can drive massive dollars through the register. Your fruit counters should be filled with all of the available fruit varieties:

California & Southern Peaches Green/Red/Black Seedless Grapes White Flesh Nectarines

Black and Red Plums Nectarines Dark Sweet Cherries

Saturn (Donut) Peaches **Pluots/Plumcots Rainier Cherries**

Apricots White Flesh Peaches



Berry Merchandising

Keep your berry patch full with all sizes and varieties and you make great margin at fantastic retails!

Strawberries

Blackberries Blueberries **Raspberries**

Melon Merchandising

The heat of the holiday makes your customers crave refreshing of fresh melons. Keep your melon displays chuck full with variety. Your cut display space should be heaviest on halves giving you the higher rings. Organic and Conventional Melon variety is outstanding right now. Build a melon patch display!

Whole & Cut Watermelon Specialty Melons Mini Seedless Watermelon Tuscan Cantaloupe Western Cantaloupe Honeydew



Fresh Cut Fruit and Vegetables

Expand your display space on clamshell fruit chunks, cored and chunk pineapple and watermelon chunks, veggie trays, kabob kits, bean dip, guacamole and salsa. Prepare your in-house fresh cut team for more volume or pre-book organic and conventional fresh cut packs from Four Seasons Produce.

Vegetable Grill Display

Vidalia onions, colored sweet bell peppers, asparagus, portabella mushroom caps & slices, eggplant, anise, count russet potatoes & Grill Pack Russet potatoes, Brussels sprouts and green & yellow squash. Try traying up a combination of these items and weigh it at \$5.99 lb. Garlic Expressions marinade and dressing is a great item for this display.

Sweet Corn

To satisfy demand you will need to build a secondary display of corn using a bin dummied up to control your display quantities. Position a clean trash can at the display for your customers to shuck their corn. To make very good margin, trim, strip and tray pack 5 ears of corn and get premium retail for the added value and convenience.

Have fun selling produce! Get all of the sales that are there for the taking. Make the best impression that you can on your customers.



2019 JULY 4TH HOLIDAY SCHEDULE

Tuesday (7/2) & Wednesday (7/3) - Standard delivery and office schedule.

Thursday (INDEPENDENCE DAY 7/4) - Standard delivery schedule. Sales office open 8:00am to 12:00pm, finalizing orders for Friday delivery.

Friday (7/5) & Saturday (7/6) - Standard delivery and office schedule.



AVAILABILITY FOR THE WEEK OF JUNE 14 - JUNE 21, 2019

ORGANIC

PENNSYLVANIA

- 40490 OG Beets Chiogga Baby Bunched 24 ct 40438 OG Beets Gold Baby Bunched 24 ct
- 40495 OG Beets Red Baby Bunched 24 ct
- 40995 OG Kohlrabi Green 12 ct
- 40857 OG Kohlrabi Purple Bunched 12 ct

CHRIST KING - LANCASTER, PA

40505 OG Broccoli Crowns 18 lb

LADY MOON FARMS - CHAMBERSBURG, PA

OG Chard Green PREM 24 ct 40666 40680 OG Chard Rainbow PREM 24 ct OG Chard Red PREM 24 ct 40667 OG Dandelion PREM 24 ct 40628 40893 OG Dandelion Red 24 ct 40211 OG Fennel (Anise) 12 ct OG Greens Collard East 24 ct 41007 40811 OG Greens Kale PREM 24 ct 40472 OG Greens Kale Lacinato PREM 24 ct OG Greens Kale Red PREM 24 ct 43566 41150 OG Lettuce Butter Green 24 ct 41155 OG Lettuce Butter Red 24 ct 41159 OG Lettuce Green Leaf PREM 24 ct 41158 OG Lettuce Red Leaf PREM 24 ct 41182 OG Lettuce Romaine PREM 24 ct OG Parsley Curly PREM 30 ct 40723 40724 OG Parsley Flat Leaf PREM 30 ct (Italian)

LANCASTER FARM FRESH - LANCASTER, PA

40513 OG Bok Choy Baby PREM 20 lb 40548 OG Cabbage Green PREM 45 lb

CONVENTIONAL

- 2876 CV Endive (Chicory) 24 ct
- 1308 CV Greens Collard NJ 18 lb
- 1315 CV Greens Kale NJ 18 lb
- 217581 CV Greens Kale Lacinato 12 ct
- 1345
- 1350
- 455
- 1200
- 1510
- CV Lettuce Romaine NJ 35 lb 24 ct
- 1704
- 1715 CV Parsley Flat Leaf (Italian) 30 ct

NARDELLI LAKE VIEW FARMS - CEDARVILLE, NJ

- 480 CV Beans Green 25 lb
- 530 CV Beets Red 25 lb
- CV Cabbage Green NJ 50 lb 745
- 1665 CV Cabbage Napa Green NJ 50 lb 795 CV Cabbage Savoy 30 lb
- 2799 CV Cucumbers Super NJ 72 ct
- 1704 CV Parsley Curly 30 ct
- 1839
- CV Peppers Green XL NJ 22 lb

- 40518 OG Cabbage Savoy 35 lb 40685 OG Chard Red PREM 12 ct OG Dandelion 12 ct 40650 41112 OG Escarole 24 ct 41120 OG Frisee 24 ct 40472 OG Greens Kale Lacinato PREM 24 ct OG Lettuce Butter Green 24 ct 41150 OG Lettuce Butter Red 24 ct 41155 41175 OG Lettuce Romaine Red 24 ct 41020 OG Squash Green PREM 20 lb
- 40297 OG Squash Yellow 20 lb

TOIGO FARMS - CARLISLE, PA

41358 OG Tomatoes Heirloom PA 10 lb

VIRGINIA

PARKER FARM - OAK GROVE, VA 40502 OG Broccoli 14 ct



| 3127 | CV Radishes Red Bunched NJ 24 ct |
|------|----------------------------------|
| 2200 | CV Spinach Bunched NJ 24 ct |

NEW YORK

GOTHAM GREENS - BROOKLYN, NY

217351 CV Herb Basil Hydroponic 12/1.25 oz 217350 CV Lettuce Butterhead Baby 12/4.5 oz

PENNSYLVANIA

- JOSH WEAVER LANCASTER, PA
- CV Cabbage Green PA 50 lb 751 780 CV Cabbage Red 50 lb

SUN AQUA FARMS - DALTON, PA

443 CV Herb Basil Hydroponic 6 ct 442 CV Herb Basil Hydroponic 12 ct

VIRGINIA

C & E - CHERITON, VA CV Beans Green 25 lb 480

NEW JERSEY

40208

40488

40513

40671

40672

40889

40640

40210

41150

41155

40729

NEW YORK

40210

40886

40864

FLAIM FARMS - VINELAND, NJ

OG Arugula PREM 24 CT

OG Greens Kale 12 ct

OG Herb Cilantro 30 ct

OG Herb Dill 24 ct

219525 OG Herb Mint NJ 12 ct Bunch

43706 OG Blueberries NJ 12/1 pt

43706 OG Blueberries NJ 12/1 pt

HEPWORTH FARMS - MILTON, NY

40324 OG Asparagus 28 lb

OG Herb Dill 24 ct

PEDERSEN FARMS - SENECA CASTLE, NY

NATURIPE - HAMMONTON, NJ

OG Beets Red Bunched 12 ct

OG Bok Choy Baby PREM 20 lb OG Greens Collard East 24 ct

OG Greens Kale Lacinato 12 ct

OG Lettuce Butter Green 24 ct

OG Parsley Flat Leaf (Italian) 15 ct

OG Radishes French Breakfast 24 ct

OG Radishes Red Bunched PREM 24 ct

OG Lettuce Butter Red 24 ct

LITTLE BUCK ORGANICS - HAMMONTON, NJ

DFI AWARF

VINCENT FARMS - LAUREL, DE

- 1062 CV Corn Bi-Color 24 ct 1060 CV Corn White 48 ct
- CV Corn White 50 dz Bin 1084

NEW JERSEY

EASTERN FRESH - CEDARVILLE, NJ

- CV Asparagus NJ 28 lb 357
- 2238 CV Squash Green FCY NJ 20 lb
- 2326 CV Squash Yellow MED 20 lb

FLAIM FARMS - VINELAND, NJ

- 219497 CV Arugula NJ 12 ct
- 205 CV Arugula 24 ct
- CV Beets Red Bunched 12 ct 550 591
- CV Bok Choy 30 lb
- 592 CV Bok Choy Baby Shanghai 30 lb
- 745 CV Cabbage Green NJ 50 lb
- 780 CV Cabbage Red 50 lb
- 1355 CV Chard Rainbow 12 ct
- CV Chard Red 12 ct 1368
- 1170 CV Dandelion Bunch NJ 12 ct

Find downloadable grower profiles on our website: fsproduce.com/local

- CV Greens Mustard 12 ct CV Greens Turnip 18 lb CV Herb Basil 15 ct CV Herb Dill NJ 24 ct
- CV Herb Mint NJ 12 ct Box
- CV Kohlrabi Green 12 ct 1462
- CV Lettuce Boston NJ 24 ct 3042
- 3050 CV Lettuce Green Leaf NJ 20 lb 24 ct
- 3065 CV Lettuce Red Leaf NJ 20 lb 24 ct
- 3097
- CV Parsley Curly 30 ct





From May 1st to May 31st of 2019 we ran our onion display contest in a partnership with Vidalia Onions. We had some incredible entries with fantastic displays. Thank you to everyone who helped participate in this event. Check out the top winners below!







THIRD PLACE Sharp Shopper - Belleville, PA

OURTH PLAC Lexington Co-op - Buffalo, NY FIFTH PLACE Abundance Co-op - Rochester, NY







DISPLAY CONTES JUNE 24 - AUGUST 12

WHO'S READY TO HAVE SOME FUN WITH SPUDS?!

Four Seasons Produce has teamed up with the Little Potato Company to bring you a spud-tastic contest perfect for building super cool displays in your stores. Summer is a great time to throw some potatoes on the grill and serve them up with corn, and LPC's tremendous variety will have your customers coming back for more!

CONTEST CRITERIA:

• Build a super cool display of LPC product using LPC potatoes purchased from Four Seasons Produce.

• You must include in your display:

_ittle Potato

The virtues of being small

Company

- 3 varieties of Grill/Oven packs
- 3 varieties of Microwavable packs
- 4 varieties of 1.5lb bags
- 3 varieties of 3lb bags

• You must include LPC Point of Sale material OR bins and shippers in your displays. These are available from your Four Seasons sales rep or merchandiser.

• Send your display photos to Steph Mayer (<u>stephf@fsproduce.com</u>) by August 16th

(Use of social media and recipe cards are not a requirement, but help add exposure and can create meal ideas for your customers!)

PRIZES: 1st—Weber Grill 2nd—\$200 Gift Card 3rd—\$100 gift card

EVERY entry will receive a grill apron provided by LPC!

All displays will be judged based off of creativity, use of LPC Point of Sale material, and overall eye appeal.





SOME POTATO DISPLAYING TIPS:

- Create cool themes for your displays, tied in around grilling and roasting. Corn, garlic, peppers, eggplant, artichokes—all pair well with potatoes.
- Place in a high traffic area. These high graphic bins and shippers make it easy to move them around your department
- Don't be afraid to stick a shipper or bin over in your meat department either! Perfect tie ins and easy sales!

Talk to your Four Seasons sales rep or merchandiser for more display suggestions and tips!







Four Seasons Produce has teamed up with Crespo Organic to bring you our 3rd Annual Organic Mango Contest! Mangoes have quickly become one of the produce departments most popular fruit, and July is the perfect month to create some "mango mania" in your stores!

Fruit from Mexico will be at its peak and eating quality is going to be outstanding! BIG beautiful displays of mangoes will sell fruit, so start planning ahead to build your next "Mango Masterpiece"!

CONTEST CRITERIA:

- Build a display of Crespo Organic Mangoes purchased from Four Seasons Produce
- Display must include both round AND Ataulfo (honey) mangoes in order to qualify.
- Use of Crespo Organic Mango Point of Sale material is required for entry. Posters, variety sheets and recipe cards will all be provided by your Four Seasons Merchandiser.
- Send your display pics in to Steph Mayer (stephf@fsproduce.com) by August 2, 2019.
- Use of social media is not required but is a great opportunity to spread the love on mangoes!
- Displays will be judged on eye appeal and creativity



MANGO DISPLAY TIPS:

• Merchandise fruit in higher traffic areas to create better visual impact. The natural color of this beautiful fruit is a draw itself, so show them off!

• Sample, sample, sample! Although increased in popularity, there are many consumers who have yet to try a mango. Capture them with the sweet tropical taste this fruit has to offer.

• Sell in multiples, rather than singles (ex. 2/\$3.00 instead of \$1.49). Multiple pricing on mangoes normally produces the best results.

PRIZES:

1st PLACE:

Virtual Reality Headset + \$100 Gift Card + Mango Fork

2ND PLACE:

Four Seasons Jacket + \$50 Gift Card + Mango Fork

3RD PLACE:

Four Seasons Shirt & Hat + \$25 Gift Card + Mango Fork









PHONE: 1.800.422.8384

EVERYONE IS A WINNER!

Crespo Organic is giving out some great swag just for entering the contest!

- Crespo T-Shirt
- Crespo Bag

FAX: 1.717.721.2597

• Crespo Mango Tree Hat





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MARKET NEWS CONVENTIONAL OUTLOOK

NJ BLUEBERRY SEASON, BERRY UPDATE

Blueberries have started in New Jersey, and volumes will be excellent this week. Quality is very nice to kick off the season.

There are still some **Blueberries** available from Georgia and North Carolina, but we're sticking with New Jersey blues going forward. Mid-June through early July will be the best time to promote 12/1 pints of local **New Jersey Blueberries**.

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ALERT! Strawberries have become very limited for mid to late-June due to the extreme heat in the Salinas and Watsonville, CA growing areas during. Pricing will begin to move higher as fewer supplies are available. Due to the heat, we will begin to see more bruising than usual.

Blackberries are much tighter this week due to the extreme heat in Salinas/Watsonville, CA. Supplies from Mexico are very limited, and California is still another week or so away from beginning in better volumes. Look for pricing to remain higher this week.

Raspberries are in good supply this week, but supplies will begin to drop the third week of June. Look for pricing to increase until California supplies improve headed towards July.





CV WATERMELONS

Watermelons continue to be promotable. Florida, Georgia, and South Carolina are all harvesting fields. Quality continues to be excellent.

Markets on the 60cts will go up slightly due to more big-sized fruit being available after the crew are crowning new fields in Georgia and South Carolina, while Florida is finishing up for the year.



CV GRAPES

For late June, we will have some new items that are pretty exciting!

• 10/2lb clamshell light red "Candy Snap" Grapes that have a Strawberry-like flavor.

• 18lb **Black "Sweet Bond" Grape**, known for it's exceptional sweet flavor.

Due in the 3rd week of June: • Sweet Celebration Red and Sweet Globe Grapes, with exceptional size and flavor

• "Cotton Candy" Grapes - what you've all been waiting for!

| SALINAS, CA TEMPERATURES | | | | |
|--------------------------|------|------|-----------|--|
| DAY | DATE | TEMP | ABOVE AVG | |
| SAT | 6/8 | 84° | 15 | |
| SUN | 6/9 | 96° | 27 | |
| MON | 6/10 | 106° | 37 | |
| TUES | 6/11 | 104° | 35 | |
| WED | 6/12 | 82° | 13 | |

Average Temperatures for June in Salinas is < 70°

CV LETTUCE ISSUE

ALERT! All Lettuces will be in extremely short supply this week as California growers have been experiencing abnormally high temperatures. Salinas, CA hit high temperatures well over 100 degrees this past week, and Lettuce fields were impacted severely. Look for pricing to increase significantly on all Green Leaf, Red Leaf, Romaine, and Iceberg Lettuce.

New Jersey will continue to harvest all **Lettuces** through late June, then our Canadian growers will begin.

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CV CUCUMBERS

Euro Seedless Cucumber prices will steady out this week, however they remain very promotable.

Super Select Cucumber prices are on rise as Georgia is all finished up for the season. New Jersey is beginning harvests in a small way, while the bulk of harvests are coming from North Carolina.



CV MELONS

Supplies of bin Athena-style Cantaloupes have greatly improved out of Georgia. We are seeing some larger fruit and lower prices.

Western **Cantaloupes** are shipping now from Arizona and Southern California. **Tuscan Cantaloupes** are also in season from those areas.

Good supplies of **Honeydews** are now shipping from Texas, Arizona, Southern California, and some from Mexico. Prices have remained steady and we should soon see some jumbo fruit.



CV CHERRIES

No more struggles with quality as we are now into fresh crop **Dark Sweet Cherries** from Washington!

The new crop Washington **Cherries** will mostly be 11 row and smaller to start, but will quickly ramp up to the larger sizes (10.5, 10, 9 row) very soon.



CV BROCCOLI & CAULIFLOWER

Cauliflower supplies have been steady, but the heat will slow growth going forward. Pricing will ease up, but not significantly.

Broccoli will be in steady supply this week. Now is a good time to promote. Quality has been excellent. The California heat may impact supplies later in June.



CV GREEN BEANS

ALERT! Green Bean prices rose significantly this week. Georgia crops finished very early due unseasonably hot weather, followed by flooding rains. South Carolina and Virginia crops were not ready to harvest the numbers needed to fill the demand.

Prices should be high this week but start to ease off as New Jersey harvests will begin in small numbers this week. Quality however from VA and SC has been very nice despite higher pricing.



CVARTICHOKES

Artichokes are in excellent supply from many growers in California. Now is a great time to promote jumbo 12ct and 18ct.



CV STONE FRUIT

In season this week from California:

- Apricots
- Bella Jewel Apriums
- Black Velvet Apricots (arriving 6/19)
- Yellow & White Peaches and Nectarines
- Red & Black Plums
- Red & Black Pluots
- White Donut Peaches



CV ASPARAGUS

Asparagus remains very promotable. Mexico is beginning a harvest flush. Michigan growers are still harvesting, while getting ready to end for the season in late June.

New Jersey **Asparagus** will finish in mid-June for the season.



CV SWEET CORN

Sweet Corn remains promotable for June!

Georgia harvests are rolling very strong and South Carolina will be next for crate **Sweet Corn**. Quality remains great with beautiful green husks.

The first local Delaware White and **Bi-Color Sweet Corn** in 60 dozen bins is expected by 6/19.



CV GREEN PEPPERS

Green Peppers prices rose this week back to normal pricing. Georgia crops are finished up for the season and North Carolina is beginning in a small way. California crops are also rising due to extreme heat in the fields. New Jersey harvests are slowly becoming available as well.



CV HOTHOUSE TOMATOES

Hothouse Beefsteak Tomato prices are still on the rise. Quality has been very nice, but demand has risen causing the rising markets. Cluster Tomatoes remain promotable.

Campari Tomato prices remain higher again this week as yields are still on the lighter side and demand is high. Quality is still very nice on fresh picks.



CV COLORED PEPPERS

LA Rouge Red Pepper prices will be rising from California this week. Extremely hot weather is limiting harvests and yields, with temps well over 100 degrees! Fancy Yellow Peppers, after a nice 1st harvest, will be very scarce this week and almost all finished until new harvests begin in the San Joaquin Valley in CA in a few weeks. Quality on what we have in is excellent - get them while supplies last!

Mini Mix Sweet Peppers will remain very promotable this week out of California. Quality has been very nice.

111b **Red, Orange,** and **Yellow Bell Pepper** prices will continue to be high this week. Yields continue to be weak out of Canada with cloudy weather. Expect prices to remain high for the next couple of weeks.



CV HASS AVOCADOS

ALERT! Mexican Hass Avocado prices are skyrocketing as harvest volumes are down sharply and any of the Peruvian fruit that has arrived to the US so far has been pre-booked for contract commitments.

There simply isn't enough fruit to meet demand, which is driving up the prices. This time, there's no "market manipulation" happening in Mexico.

Volumes will not improve in Mexico until July, when the next harvests come on-line. Imports from Peru will also ramp up in July somewhat. Hopefully these two factors can bring pricing back to more reasonable levels by mid-summer.



CV SOUTHERN PEACHES

ALERT! What a disastrous season so far on Southern Peaches. With hot temps and little rain, the fruit is just not turning loose and not sizing up. Many chains are on ad and growers cannot meet their demand. The spot market is much higher than what many ad lids were given out.

We may not see any improvement on *Eastern* **Peaches** until we get into Pennsylvania and New Jersey fruit early in July.



CV FIELD TOMATOES

Round Tomato prices are rising while in transition. Florida is finished for the spring season and Georgia has had very hot temperatures, followed by heavy rains. Expect pricing to rise again this week. Alabama will begin harvests around the end of the month. Delaware high tunnel-grown Tomatoes could be available as early as the 3rd week of June in small amounts, weather permitting.

Roma Tomato prices are also rising this week. Crops are in a gap from Florida, Georgia, and Tennessee. Mexico is still pumping out some decent volume and nice quality tomatoes, but pricing is going up.

Grape Tomato prices are steady this week. Quality and price still remain very promotable out Florida. North Carolina harvests should begin this week, and you can expect Virginia-grown to be available right around the 4th of July.

OTHER STORIES

• **ALERT!** We will see North Carolina **White Potatoes** get started the 3rd week of June. This market is tight and elevated due to extremely limited supply of **White Potatoes.**

• We have made the switch this week over to California premium bulk **Red**, **White**, and **Gold Potatoes.** Quality is outstanding but product remains very limited this week. • Large sized **Idaho Russet Potatoes** have seen an uptick in pricing this week and supply is more limited that the smaller sizes.

• The **Onion** market has remained steady and strong; however, we could see the market price go up in the next couple of weeks depending on supply.

• Green and Yellow Squash will be available from New Jersey in good volume this week. Quality has been very nice.

• California **Navel Oranges** should run through the end of June, and then will transition into imports in July, which are available now from Peru, Chile, and Uruguay.